

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended December 31, 2004
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized But Unissued	Available For Appropriation	Combined Available For Appropriation
General Obligation						
44A	Police & Law CP Series A (98)	5,000	2,395	2,605	0	
47A	Police & Law CP Series A (00)	9,700	0	9,700	6,046	
4AA	Police & Law CP Series B (01)	8,750	0	8,750	8,750	14,796
47B	Parks & Recreation CP Series A(00)	10,200	10,200	0	0	
4BB	Parks & Recreation CP Series D (02)	21,500	19,285	2,215	0	
4CB	Parks & Recreation CP Series D (03)	15,000	0	15,000	(185)	
4DB	Parks & Recreation CP Series D (04)	15,000	0	15,000	15,000	14,815
46C	Fire Dept CP Series A (99)	7,000	7,000	0	0	
47C	Fire Dept CP Series A (00)	6,000	6,000	0	0	
4BC	Fire Dept CP Series D (02)	6,500	1,001	5,499	0	
4CC	Fire Dept CP Series D (03)	9,000	0	9,000	(2,307)	
4DC	Fire Dept CP Series D (04)	12,000	0	12,000	12,000	9,693
46D	Solid Waste Mgt. CP Series A (99)	2,000	526	1,474	138	
47D	Solid Waste Mgt. CP Series A (00)	200	0	200	200	
4DD	Solid Waste Mgt. CP Series D (04)	2,000	0	2,000	2,000	2,338
47E	Public Library CP Series A (00)	3,000	3,000	0	0	
4AE	Public Library CP Series B (01)	11,110	0	11,110		
4DE	Public Library CP Series D (04)	5,000	0	5,000	11,356	11,356
46F	Perm. & Gen. Imprv. CP Series A (99)	3,000	3,000	0	0	
47F	Perm. & Gen. Imprv. CP Series A (00)	10,000	8,945	1,055	0	
4AF	Perm. & Gen. Imprv. CP Series B (01)	2,840	0	2,840	0	
4BF	Perm. & Gen. Imprv. CP Series D (02)	6,000	0	6,000	(229)	
4DF	Perm. & Gen. Imprv. CP Series D (04)	10,000	0	10,000	10,000	9,771
46G	St., Bridges & Traf. CP Series A (99)	66,700	66,700	0	0	
47G	St., Bridges & Traf. CP Series A (00)	70,300	70,300	0	0	
4BG	St., Bridges & Traf. CP Series D (02)	85,000	43,996	41,004	0	
4CG	St., Bridges & Traf. CP Series D (03)	62,600	0	62,600	9,371	
4DG	St., Bridges & Traf. CP Series D (04)	58,000	0	58,000	58,000	67,371
49M	Metro Street Projects, Series E	63,000	5,209	57,791	16,670	16,670
46H	Public Health CP Series A (99)	100	100	0	0	
47H	Public Health CP Series A (00)	6,600	3,306	3,294	0	
4AH	Public Health CP Series B (01)	3,100	0	3,100	2,347	
4DH	Public Health CP Series D (04)	5,000	0	5,000	5,000	7,347
47J	Storm Sewer CP Series A (00)	15,000	15,000	0	0	
4BJ	Storm Sewer CP Series D (02)	41,000	38,143	2,857	0	
4CJ	Storm Sewer CP Series D (03)	20,800	0	20,800	675	675
49R	Drainage Projects, Series F	139,500	0	139,500	120,357	120,357
46K	Homeless & Housing CP Series A (99)	3,000	1,462	1,538	0	
47K	Homeless & Housing CP Series A (00)	2,000	0	2,000	0	
4BK	Homeless & Housing CP Series D (02)	5,000	0	5,000	0	
4CK	Homeless & Housing CP Series D (03)	2,600	0	2,600	1,420	
4DK	Housing CP Series D (04)	3,000	0	3,000	3,000	4,420
44L	G.O.C.P. Rounding Fund Series A (98)	n/a	55 (a)	(55)	n/a	n/a
46L	G.O.C.P. Rounding Fund Series A (99)	n/a	81	(81)	n/a	n/a
47L	G.O.C.P. Rounding Fund Series A (00)	n/a	11 (a)	(11)	n/a	n/a
4AL	G.O.C.P. Rounding Fund Series B (01)	n/a	0 (a)	0	n/a	n/a
4BL	G.O.C.P. Rounding Fund Series D (02)	n/a	7,594 (a)	(7,594)	n/a	n/a
4CL	G.O.C.P. Rounding Fund Series D (03)	n/a	0 (a)	0	n/a	n/a
4DL	G.O.C.P. Rounding Fund Series D (04)	n/a	0 (a)	0	n/a/	n/a
49H	Southeast Downtown Streetscape, Series E	93	(0)	93	93	93
12X	Equipment Acquisition, Series E	87,902	16,290	71,612	2,946	2,946
49P	Cotswald Project Series E	4,005	0	4,005	4	4
Total General Obligation CP Notes		925,100	329,600 (b,c)	595,500	282,652	282,652
Airport						
54F	Airport System 2004 (AMT)	200,000	10,000	190,000	176,963	176,963
54G	Airport System 2004 (Non-AMT)	100,000	25,000	75,000	56,191	56,191
		300,000	35,000	265,000	233,154	233,154
Convention and Entertainment						
626	Equipment Acquisition, Convention & Entertainment	75,000	22,500	52,500	52,500	52,500
Combined Utility System						
75C	Combined Utility System CP	900,000	85,000	815,000	0	342,388
		900,000	85,000	815,000	0	342,388
Total All Commercial Paper		\$ 2,200,100	\$ 472,100	\$ 1,728,000	\$ 568,306	\$ 910,694

- (a) Any amounts in the Rounding Funds will be reallocated to one of the voter authorized categories within its series on an as-needed basis.
- (b) May not foot due to rounding.
- (c) As of the date above, the General Obligation Commercial Paper Program Series A had issued \$760 million, of which \$561.9 million had been refunded leaving \$198.1 million outstanding. Series B had issued \$277.5 million of which \$277.5 million had been refunded leaving \$0 outstanding, Series D had issued \$110 million with \$110 million outstanding, and Series E had issued \$81.5 million of which \$60.0 million had been refunded leaving \$21.5 million outstanding.